

Please write in black ballpoint pen and complete both sheets in block capitals

Title Mr Mrs Ms Miss Other

Forename(s)

Surname

What is your current address?

 Postcode

Are you happy to receive correspondence by email? Yes No If YES, please give your full email address

Daytime telephone number (including dialling code)

Is the account you are enquiring about in your name? Yes No

If Yes, please fill in sections A and C. If No, please fill in sections B and C.

SECTION A

Please list any other names by which you have been known (eg before marriage)

Date of birth / /

What addresses have you lived at since the account opened (use a separate sheet if necessary)?

<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/> Date / / to / /	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/> Date / / to / /
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SECTION B

What do you believe was the full name of the account?

Forename(s) Surname

If you do not know the exact name, please give as much information as possible, in particular first and middle names.

Date of birth / /

What addresses has/had the account holder lived at since the account opened (use a separate sheet if necessary)?

<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/> Date / / to / /	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/> Date / / to / /
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What is the connection between you and the account holder and on what basis are you making this claim?

Are you: (at least one must be selected) Partner/spouse Next of kin Beneficiary of will
 Executor of will Other (please specify)

Do you have authority by the account holder? Yes No Is the account holder still alive? Yes No

If the account holder is deceased, please state the date of death / /

and indicate whether you have: Death certificate Probate ('confirmation' in Scotland) Copy of will
 Lawyer's letter advising of the relevant will terms Other proof of being legal heir
 (please specify)

Section C - see next page

Name the branch you believe the account was held at

Name Address

 Postcode

Is the account in joint names?

Yes No Don't know If **Yes**, please list any other names on the account

What is the account number?

Don't know

What type of account is it?

Savings Other

(please specify)

On what date do you estimate the account was opened?

 / / Don't know

On what date was the account last used?

 / / Don't know

What was the approximate balance in the account?

£ Don't know

Is there anything else you would like to add in support of your claim? Please state below. (use a separate sheet if necessary)

To ensure that your claim is valid we need to check your identity and your claim on the account.**Do not send any documents or photocopies at this stage.**

Please indicate which of the following you have showing your identity, by ticking the appropriate box(es):

Passport Birth certificate Utility bill Driving licence Marriage certificate Other

(please specify)

Please indicate which of the following documents you have showing evidence of the account by ticking the appropriate box(es):

Passbook Statement Letter from Bank/Building Society Other

(please specify)

Once you have answered as many questions as you can and listed any relevant documentation, **please sign and date below.**

Signature _____

Date

 / /